

EXANNUAL REPORT





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s chairman of the board, I am pleased to report NRCA has continued to excel by maintaining focus on the important work at hand. By any measure, this year was a challenging one—not only for our association

but also the nation and world. NRCA has navigated these challenging times with prudence and flexibility and is well-positioned to continue advocating and working for its members during the coming year.

Despite the spending and staff resources required to develop NRCA ProCertification,[®] Qualified Trainer Conferences, new training and education packages, and a host of other initiatives, NRCA was able to avoid a deficit for the year amid the roller-coaster ride the economy has encountered.

I'm proud of how our industry and NRCA responded when COVID-19 arrived. NRCA's Washington, D.C., staff did yeoman's work to fight for our companies and the industry. Whether it was maintaining our designation as essential businesses, having access to Paycheck Protection Program funding, or navigating Occupational Safety and Health Administration and Centers for Disease Control and Prevention guidelines, NRCA's team helped each of us through the uncertainty and difficulty COVID-19 brought. We would not be where we are without their tireless efforts.

One of the goals for my term was to focus on accelerating NRCA's efforts regarding workforce development and our outreach with trade schools and other pipelines for future workers. Every day, our members are affected by worker shortages; even as the country faces historic unemployment, we still need additional labor. I set out to identify partners, paths and policies to help bring the roofing industry to the attention of hundreds of thousands of young people throughout the U.S.





We partnered with SkillsUSA and have roofing included in its annual skills competition for the first time in history. NRCA joined with the National Center for Construction Education & Research, a nationally recognized producer of education curriculum, to update its resources for the industry and convert NRCA's digital materials into textbook and classroom-based learning materials. SkillsUSA has 6,300 school chapters throughout the U.S., and NCCER's materials are in more than 6,000 accredited facilities, as well.

NRCA also produced resources for its members to better inform potential workers about careers in the industry and unveiled a new website (careersinroof ing.com) to help members with their recruitment efforts. By working together, I'm confident we can continue to advance and inform the public about the rewards and possibilities of careers in our trade.

As I depart my role as chairman of the board, I believe I have left NRCA in a better place and on solid footing for my successor, Rod Petrick, to continue our important work. There's a tremendous amount to be done, but I know working together we can continue to move our industry forward. I am grateful for the opportunity to serve and achieve success.

Best Regards,

NICK SABINO, Chairman of the Board





NRCA ProCertification® on-site testing at NRCA's 133rd Annual Convention and the 2020 International Roofing Expo®

A YEAR IN NUMBERS

JUNE 1, 2019 - MAY 31, 2020

VISION STATEMENT:

Since 1886, the National Roofing Contractors Association has been the home for generations of entrepreneurial craftsmen and enterprises who shelter and protect America's families and businesses and each other. Our vision is the recognition of our members as professionals and to unite the industry to that purpose.





NRCA University added more than

80

NRCA Qualified Trainers to the roofing industry.



A.C.T. Metal Deck Supply, Aurora, III.

TESLA, Fremont, Calif.

CNA, Chicago

ICP Building Solutions Group, Andover, Mass.

TRAINING CENTER

Construction Link Outsourcing, San Jose, Costa Rica

Tropical Products, Hallandale, Fla.







NRCA's Technical Services Section responded to more than 2,500 requests for technical assistance and problem analysis





111,672

.com

VISITS TO PROFESSIONAL ROOFING MAGAZINE'S WEBSITE

806 **POSTS USED #NATIONALROOFINGWEEK ON INSTAGRAM** FROM JUNE 2-9, 2019



National Roofing Week







A YEAR IN PHOTOS

ROOFPAC's "An Evening in the Lone Star State"



NIME

an evening in the Lone Star State





NRCA formed a business partnership with SkillsUSA in 2019 to increase the roofing industry's outreach and footprint in the career and technical fields.



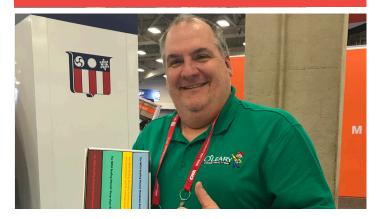
NRCA hosted its first "Experience Roofing" event on the last day of the International Roofing Expo® in Dallas for 10 local students from Dubiski Career High School.



NRCA hosted its inaugural LEGALCon 2020 conference March 12 in Rosemont, III., for 45 roofing professionals.



NRCA's Legal Resource Center hosted its 40th anniversary seminar in September 2019 and welcomed 100 attendees.



A winner at NRCA's booth at the 2020 International Roofing Expo® National Roofing Week's We are Family Raffle winner Korellis Roofing Inc., Hammond, Ind.



Roofing Industry Fall Protection A to Z class at NRCA's 133rd Annual Convention and the 2020 International Roofing Expo®



NRCA ProCertification® on-site testing at NRCA's 133rd Annual Convention and the 2020 International Roofing Expo®



National Roofing Week's We are Family Raffle winner L.E. Schwartz & Son Inc., Macon, Ga.



National Roofing Week's We are Family Raffle winner Arkansas Roofing Kompany, Conway, Ark.



Nick Sabino, Rod Petrick, Jim Barr and Kent Schwickert at NRCA's Fall Committee Meetings



Kyle Thomas, J.J. Smithey and Bob Morgan at NRCA's Midyear Meetings

NRCA's Midyear Meetings



NRCA's Fall Committee Meetings



NRCA's Qualified Trainer Conference, Charlotte, N.C.



NRCA's Qualified Trainer Conference, Hayward, Calif.



NRCA's 133rd Annual Convention

FINANCE

For NRCA's complete financial statements for fiscal year ending May 2020 and the independent auditor's report, visit nrca.net/financials.

Membership continues to grow at a steady pace as NRCA added nearly 10 new members per week from June 1, 2019, to May 31, 2020.

MEMBERSHIP COMPOSITION

76% **CONTRACTORS** ARCHITECTS/ ENGINEERS/ **CONSULTANTS INTERNATIONAL** INDUSTRIAL/ **INSTITUTIONAL** MANUFACTURERS **SERVICE** PROVIDERS DISTRIBUTORS MANUFACTURER REPRESENTATIVES **RAW MATERIAL** PROVIDERS ROOFTOP PHOTOVOLTAIC MANUFACTURERS.

UTILITIES AND SERVICE PROVIDERS

ONLINE RESOURCES

NRCA's newly updated website offers members an opportunity to update their company information in real time with an expanded directory presence and the ability to add company photos, video and social media links.

> **MEMBERS CAN ACCESS THEIR ONLINE PROFILES**

TO VIEW A COMPANY ROSTER, UPCOMING EVENTS, COURSES, DOWNLOADS. CERTIFICATIONS AND MORE.



NRCA ProCertification is designed to create a competent, sustainable and high-performing roofing industry workforce. Experienced roofing workers can demonstrate their skills and knowledge to become certified roof system installers in receiption and custom and industriant and Join fellow roofing industry profes cific roof system applications and



Essentials: Onboarding for Roof System Installers Subscription Expires : Launch



Visit the COVID-19 Resources for Roofing Contractors page, LEARN MORI

NRCA UNIVERSITY

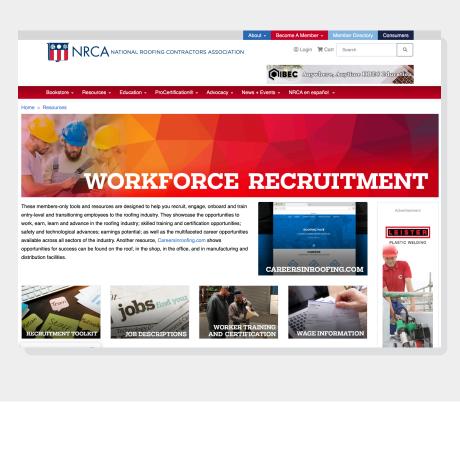
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NRCA University launched Training for Roof Application Careers, which offers immediate training to novice field employees, providing those employees with a greater chance for success and motivation to stay at their companies and in the roofing industry.

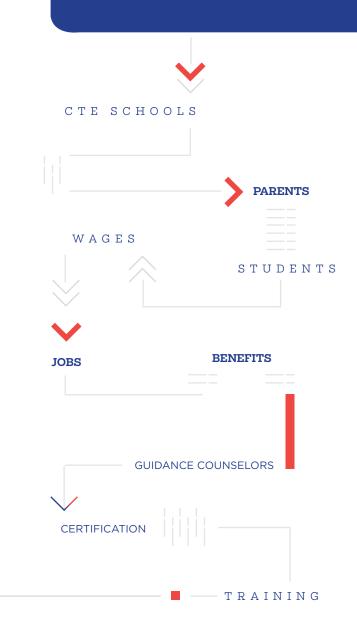


WORKFORCE RECRUITMENT

NRCA launched its workforce recruitment web page at **www.nrca.net/workforce-recruitment** to help members recruit entry-level and transitioning employees.



RECRUITMENT RESOURCES



ROOFING ALLIANCE

THE ROOFING ALLIANCE WELCOMED SEVEN NEW MEMBERS:

Cornell Roofing, Kansas City, Kan. (Governor)

Klein Contracting, Doraville, Ga. (Governor)

Horch Roofing Inc., Warren, Maine (Governor)

North American Roofers Insurance IC (a Reciprocal), Burlington, Va. (Service Provider)

Robert and Kate McNamara, Oconomowoc, Wis. (Governor)

TRUFAST, Bryan, Ohio (Regent)

Deer Park Roofing, Cincinnati (Governor) The Roofing Alliance funded A Study of the U.S. Roofing Industry and Its Workforce to capture workforce demographics in support of programs to attract the next generation of the roofing workforce.



Research for **Moisture in New Concrete Roof Decks** was conducted between 2016 and 2019 with engineering researchers who conducted multiple experiments, measurements and computer simulations regarding new concrete roof test decks and roof systems installed over test decks.

Moisture in New Concrete Roof Decks

A RESEARCH REPORT PREPARED BY: SRI Consultants Middleton, WI

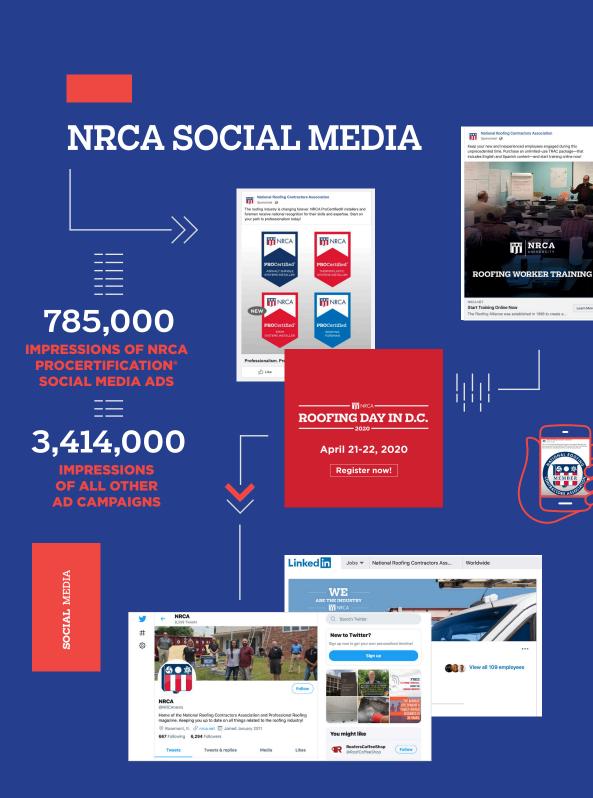
roofing alliance approved \$73,600

THE

IN NEW PROJECT FUNDING Principles of Roofing from Design to Installation and Beyond, a college-level course developed by Clemson University and implemented as part of its course offerings in January 2020

NRCA's partnership with SkillsUSA and career and technical education outreach





NATIONAL ROOFING WEEK 2019

187,200 IMPRESSIONS



NRCA SOCIAL MEDIA PLATFORMS

(Facebook, Twitter, LinkedIn and Instagram)

5,602,728 IMPRESSIONS

129,534 ENGAGEMENTS 39,699 TOTAL FOLLOWERS ACROSS ALL PLATFORMS

RUFEROS DELOS BUENOS(FACEBOOK PAGE) APRIL 15-MAY 31
531,877 IMPRESSIONS
12,380
ENGAGEMENTS 3,632
TOTAL FOLLOWERS

NRCA ProCertification[®]

SYSTEM-SPECIFIC CERTIFICATION COMPONENTS WERE COMPLETED-OR ARE NEARLY COMPLETE-**INCLUDING**:



Computer-based knowledge exams available locally to all workers

Hands-on installer performance exams with scoring rubrics and standardized materials list



Performance exam scheduling forms and systems



evaluation forms

Candidate experience



Performance exam auditing systems



Trademark registrations for the NRCA ProCertification® logo, names and other materials with the U.S. Patent and Trademark Administration office were finalized.

ESTABLISHED REMOTE PROCTORING SERVICES THAT ALLOW CERTIFICATION CANDIDATES TO TAKE THEIR COMPUTER-BASED EXAMS ANYWHERE—AT HOME OR IN AN EMPLOYER'S OFFICE.





EPDM SYSTEMS CERTIFICATION LAUNCHED IN ENGLISH AND SPANISH.

NEW OFFERINGS



The NRCA Roofing Manual: Metal Panel and SPF Roof Systems-2020

The NRCA Waterproofing Manual— 2nd Edition

The NRCA **Construction Details:** CAD Files-2020

The NRCA Construction Details: CAD Files-2020

To help contractors address heat illness hazards in a comprehensive manner, NRCA's new document details hazards related to heat exposure; the symptoms a worker may present when temperature and humidity rise to dangerous levels; and the controls needed to minimize or eliminate the hazards.

Subject	Required		Specific controls and detailed information and descriptions
	Yes	No	required for all questions
Hand and Power Tools (weblecol)	N/A		
Are all corded, electrically operat- od tools and opalpment properly grounded or the double-insulated type?	н.		
Are generators equipped with ground fault circuit interrupters, and are portable GPCIs available for use with other power searce.eff			
Are circular news and glinders optipped with compatible blacks for the size, power and outational speed of the saw or grinder?			
Subject	Demined		Specific controls and detailed
	Yes	No	information and descriptions required for all questions
Personal Protective Equipment	N/A		
Is hearing protection required for any tasks in this project or does ambient noise require hearing protection?			
Is respiratory protection required for any alrhome contaminants on the project?			
If so, is a written respiratory protection program in place with all required elements?			
Are ANSI-compliant hardhats available for all workers?			
Are ANSI compliant safety eye glasses or graggles available for all workers?		-	
Are any based to bands such as sharp motal or debris, chemicals or hot materials present on the jub? If so, have proper gloves been selected?		•	
Are any workers expected to use Effecting facepiece respirators (dust masks) on a voluntary basis?			

The roofing-specific job hazard analysis form helps assess the hazards present on a project and provides a comprehensive job hazard analysis targeted to roofing operations.

Motorized Rooftop Equipment Safety

2ND EDITION

The all-terrain vehicle and rooftop equipment safety template is offered in a PowerPoint format and can be customized.

The Occupational Safety and Health Administration crane regulation requires an employer to assess a crane operator for the

knowledge and skills to operate a particular piece of equipment. NRCA's form makes it easier for a roofing contractor to perform the evaluation and properly document it.



ADVOCACY EVENTS COMBINED RAISED MORE THAN

\$300,000 IN FUNDING TO BENEFIT ROOFPAC, THE VOICE OF THE

> ROOFING INDUSTRY IN WASHINGTON, D.C.

NRCA WORKED WITH COALITION ALLIES TO GET LEGISLATION APPROVED TO REPEAL THE HEALTH INSURANCE TAX AUTHORIZED

BY THE AFFORDABLE CARE ACT IN 2010 AND IMPLEMENTED IN 2014.



NRCA advocated for increased funding for Perkins Career and Technical Education Act State Grants. In December 2019, Congress approved \$1.283 billion for fiscal year 2020, an increase

of \$20 million compared with the 2019 funding level.



NRCA supported the **CARES Act**, which provided an estimated \$1.49 billion in funding through the Paycheck Protection Program to help roofing companies navigate the challenges of the COVID-19 pandemic.

\$1.49 billion

Mining the second second

COVID-19

ON MARCH 30, NRCA HELD ITS INAUGURAL TELEPHONE TOWN HALL

TO DISCUSS THE LATEST DEVELOPMENTS REGARDING COVID-19 AND THE ROOFING INDUSTRY. THE TOWN HALL WAS MODERATED BY NRCA CEO REID RIBBLE. A SECOND ONE WAS HELD APRIL 14.





10,000+ VIEWS

NRCA's message of hope

video lifted up those working in the roofing industry and reassured homeowners the industry is there for them during these challenging

times. On Facebook, this video was viewed more than 6,000 times and had 160 shares.



Professional Roofing's COVID-19 news page kept people up to date regarding how the roofing industry is taking steps to innovate and provide aid during the COVID-19 crisis.





NRCA created a clearinghouse of information and resources addressing various issues companies may face while managing a business during the COVID-19 crisis.

WHAT MEMBERS ARE SAYING ABOUT NRCA

In NRCA fosters a culture of selfless contributions from members and has a strategic intent to advance the prospects of the industry and its people.
SCOTT GIPSON.

FiberTite Roofing Systems

I enjoy the camaraderie with the people in the industry. I can be part of the problem-solving and I get the ability to give back to the industry.

GEORGE PATTERSON, Bennett & Brosseau Roofing Inc.

Education continues to be front and center, and no one does a better job of providing the tools to have a team of knowledgeable installers and office personnel.

TAMMY HALL, CFS Roofing Services

